

Form II

Notification in the case of action in concert or as an organised group and in the case of changes in the composition of those involved and the type of understanding or group pursuant to Art. 10 and Art. 21 SESTO-FINMA

I. Information on the issuer, persons subject to disclosure obligations, timing and the circumstances triggering the obligation to notify

| | |
|---|---|
| Name of listed company | 1 |
| Nobel Biocare Holding AG | |
| Identity of the individual group members: Surname, first name and place of residence or company name, head office and address of the buyer or seller (<i>beneficial owner</i>) | 2 |
| BlackRock, Inc., 40 East 52nd Street, New York, 10022, U.S.A (mother company) | |
| In the event of indirect acquisition or indirect sale: | 3 |
| Surname, first name and place of residence or company name, head office and address of the <u>direct buyer or seller</u> and/or the other persons concerned, as well as details of the relationship between the beneficial owner and the direct buyer or seller, disclosing the full structure by which control is exercised | |
| Indirectly held by: | |
| <p>BlackRock, Inc., 40 East 52nd Street, New York, 10022, U.S.A. (mother company)</p> <p>BlackRock Holdco 2, Inc., 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BlackRock Financial Management, Inc. 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BlackRock Advisors Holdings, Inc., 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BlackRock International Holdings Inc., 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BR Jersey International Holdings LP, 22, Grenville Street, St. Helier, JE4 8PX, Jersey</p> <p>BlackRock Group Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom</p> <p>BlackRock Investment Management (UK) Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom</p> <p>BlackRock International Limited, 40 Torphichen Street, Edinburgh EH3 8JB, United Kingdom</p> <p>BlackRock (Institutional) Canada Ltd, 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada</p> <p>BlackRock Holdings Canada Ltd., 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada</p> <p>BlackRock Holdco 4, LLC, 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BlackRock Holdco 6, LLC, 40 East 52nd Street, New York, 10022, U.S.A.C</p> <p>BlackRock Delaware Holdings, Inc., 40 East 52nd Street, New York, 10022, U.S.A.</p> <p>BlackRock Institutional Trust Company N.A., 400 Howard Street, San Francisco, CA, 94105 - 26108, United States</p> <p>BlackRock Australia Holdco Pty., Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, Australia</p> <p>BlackRock Luxembourg Holdco S.a.r.l., 6D Route de Treves, Senningerberg L-2633, Luxembourg</p> <p>BlackRock Investment Management Ireland Holdings Ltd, First Floor, Fitzwilton House, Wilton Place, Dublin, 2, Ireland</p> <p>Trident Merger LLC, 40 East 52nd Street, New York, 10022, U.S.A</p> <p>BlackRock Cayco Ltd. c/o Walkers SPV Limited, P.O.Box 908GT, Walker House, Mary Street, George Town, British West Indies, Cayman Islands</p> <p>BlackRock Trident Holding Co. Ltd., Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland.</p> <p>BlackRock Japan Holdings GK, Sapia Tower, 1-7-12 Marunouchi, Chiyoda-ku, Tokyo, 100-0005, Japan</p> | |
| Directly held by: | |
| <p>BlackRock Institutional Trust Company, N.A., 400 Howard St, San Francisco, CA, 94105-2618, United States</p> <p>BlackRock Asset Management Limited / Blackrock Advisors UK Ltd, Murray House, 1 Royal Mint Court, London, EC3N 4HH, United Kingdom</p> <p>BlackRock Asset Management Australia Limited, Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, PO Box N43, Grosvenor Place NSW 1220, Australia</p> | |

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|---|---|
| <p>BlackRock Asset Management Japan Limited, Sapia Tower, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo, 100-8217, Japan BlackRock Fund Advisors, 400 Howard Street, San Francisco, CA 94105, United States BlackRock Asset Management Canada Limited, 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada BlackRock Investment Management, LLC., 800 Scudders Mill Road, Plainsboro NJ 08536, U.S.A BlackRock Investment Management (Australia) Limited, Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, PO Box N43, Grosvenor Place NSW 1220, Australia BlackRock Investment Management (Dublin) Ltd, First Floor, Fitzwilton House, Wilton Place, Dublin, 2, Ireland BlackRock (Luxembourg) SA, 6D, Route de Trèves, Senningerberg, L-2633, Luxembourg BlackRock (Netherlands) B.V. Forum House, Grenville Street, St. Helier, JE1 0BR, Jersey BlackRock Fund Managers Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom BlackRock Pensions Ltd., 33 King William Street, London, England, EC4R 9AS, United Kingdom BlackRock International Limited., 40 Torphichen Street, Edinburgh, Scotland, EH3 8JB, United Kingdom BlackRock Japan Co. Ltd. Sapia Tower, 1-7-12 Marunouchi, Chiyoda-ku, Tokyo, 100-0005, Japan BlackRock Investment Management (UK) Ltd, 33 King William Street, London, England, EC4R 9AS, United Kingdom</p> | |
| <p>Date of the act which creates the obligation to notify</p> <p>11 Feb 2010</p> | <p>4</p> <p>Date of transfer of equity securities (if different from section 4)</p> <p>5</p> |
| <p>Facts and circumstances triggering the obligation to notify (Art. 21 para. 1 b SESTO-FINMA) (e.g., acquisition, sale, securities lending and similar transactions pursuant to Art. 14 SESTO-FINMA, exercise or non-exercise of financial instruments pursuant to Art. 15 SESTO-FINMA, changes in the company's registered capital, decisions by a court or public authority, grounds for action in concert or a change to the composition of a group)</p> <p>The obligation to notify was triggered by a disposal of shares</p> | |
| <p>Type of understanding</p> <p>Affiliated Group</p> | <p>7</p> <p>8</p> <p>Surname, first name, and place of residence of the person responsible for representing all group members</p> <p>BlackRock, Inc. 40 East 52nd Street, New York, 10022, US</p> |
| <p>Surname, first name, place of residence, telephone and fax numbers of the contact person responsible</p> <p>Watchorn, Stuart BlackRock Investment Management (UK) Limited, 33 King William Street, London, EC4R 9AS Tel: +44 20 7743 5741 / Fax: +44 20 7743 1000</p> | <p>9</p> <p>10</p> <p>Date and signature</p> <p><i>Stuart Watchorn</i> 16th Feb 2010 Stuart Watchorn</p> |

II. Disclosure of purchase positions pursuant to Art. 12 para. 1 a SESTO-FINMA

Equity securities conversion and share purchase rights (Art. 15 para. 1 a SESTO-FINMA), granted (written) share sale rights (Art. 15 para 1 b SESTO-FINMA) and financial instruments (Art. 15 para. 1 c SESTO-FINMA)

| |
|---|
| Percentage of voting rights (entire shareholding) |
| 4.89% |

1. Equity securities:

| Shares | Number | Voting rights ¹ | |
|---------|-----------|----------------------------|-------------------------|
| | | Number | Percentage ² |
| Regist. | 6,052,711 | 6,052,711 | 4.89% |
| Bearer | | | |
| Total: | | ¹¹ 6,052,711 | ¹² 4.89% |

Securities lending and comparable transactions in equity securities

From the above mentioned equity securities, the following part is held due to securities lending and comparable transactions (Art. 21 para 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

| Shares | Number | Proportion of voting rights | Nature of the legal transaction | Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty |
|---------|--------|-----------------------------|---------------------------------|--|
| Regist. | | | | |
| Bearer | | | | |

2. Financial instruments

a. Conversion rights, share purchase rights and granted (written) share sale rights, that provide or permit actual delivery³:

| Type of rights | Number of rights | Voting rights conferred | | Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g. identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type) |
|----------------|------------------|-------------------------|-------------------------|---|
| | | Number | Percentage ² | |
| | | | | |
| | | | | |
| Total: | | ²¹ | ²² 0.00% | |

¹ Whether exercisable or not

² Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (Art. 12 para. 2 SESTO-FINMA)

³ Whether standardised or not

- b. Financial Instruments that provide for or permit cash settlement, as well as other differential transactions (such as contracts for difference and financial futures) (Art. 15 para. 1 c SESTO-FINMA):

| Type of rights | Number of rights | Voting rights conferred | | Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g. identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type) |
|----------------|------------------|-------------------------|-------------|---|
| | | Number | Percentage | |
| CFD | 35,447 | 0.03% | 0.03% | |
| | | | | |
| Total: | | 31 35,447 | 32 0.03% | |

- c. Financial Instruments which economically enable the acquisition of equity securities in respect to a public takeover offer (Art. 15 para. 2 SESTO-FINMA):

| Type of rights | Number of rights | Voting rights conferred | | Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g. identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type) |
|----------------|------------------|-------------------------|------------|---|
| | | Number | Percentage | |
| | | | | N A |
| | | | | |
| Total: | | 41 0 | 42 0.0% | |

Securities lending and comparable transactions in financial instruments

From the above mentioned financial instruments (Point 2 a, b and c), the following part is held due to securities lending and comparable transactions (Art. 21 para. 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

| Type of rights | Number | Proportion of voting rights | Nature of the legal transaction | Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty |
|----------------|--------|-----------------------------|---------------------------------|--|
| | | | | |
| | | | | |

TOTAL SHAREHOLDING:

| Number | Percentage |
|-----------------|---------------------|
| S1 (=1+2+3+4+1) | S2 (=1+2+2+3+2+4+2) |
| 6 088,158 | 4.92 |

III. Disclosure of sale positions pursuant to Art. 12 para. 1 b SESTO-FINMA

Share sale rights (specifically put options) and granted (written) conversion and share purchase rights as well as financial instruments that provide for or permit cash settlement as well as other differential transactions (such as contracts for difference and financial futures)

Percentage of voting rights from underlying shares (entire shareholding)

0.00%

Detailed information (Art. 15 and Art. 21 para. 1 a and para. 2 c and d SESTO-FINMA)

| Type of rights | Number of rights | Voting rights conferred | | Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type) |
|----------------|------------------|-------------------------|------------|--|
| | | Number | Percentage | |
| | | | | |
| | | | | |
| | | | | |
| Total. | | | 0.00% | |

IV. Notification in the case of changes to the composition of those involved and in the type of understanding or group pursuant to Art. 10 para. 5 SESTO-FINMA

Please note:

When reporting a change to a group, all of the other information stated in Art. 21 SESTO-FINMA must also be updated and reported, i.e. there must always be full disclosure in accordance with sections I to III of this form.

Change in the composition of those involved

Previous (or "see notice dated"):

New as of (date):

Change in the type of understanding or group

Previous (or "see notice dated"):

New as of (date):